Entering OSD Assessments

Tuesday 10/30/2007
Breakout Session 6B

Wednesday 10/31/2007
Breakout Session 5B

Entering OSD Assessments

- Audience

  Anyone responsible for creating, editing or releasing OSD assessments

  – OSD Action Officers

  – OSD DAES Points-of-Contact

  – DAES Team

Entering OSD Assessments

- Topics
  - DAES Review Basics
    - What's Changed
    - What's New
  - Demonstration of DAES Review
  - Releasing Assessments

Entering OSD Assessments

- Request Page
  - New Layout
    - Current selections listed beneath the picklist
    - Menu controls moved to left sidebar
    - Some functionality moved to the list view page
  - Modified Functionality
    - Picklists do not automatically submit changes
    - Use "Check Results" button to test request
    - Assessment count becomes "Unknown" when a change is made
  - New Functionality
    - "Show Obsolete Indicators" feature
    - Help features on the page
  - Same result, different page
    - "See List" brings up grid, but on a separate page
    - Navigate back to request using "OSD Assessment Request" link

Entering OSD Assessments

List View
- Left sidebar similar to Request page
  - Addition of "Visible Fields" controls
- Menu at the top for related views
  - Assessments Report
  - Stoplight Report
  - MS Word versions of each
- Grid Controls
  - Features
    - Sorting
    - Grouping
  - Two methods
    - Grid headers
    - Control panel beneath grid
  - Number of rows
  - Export to Excel or Word

Entering OSD Assessments

List View
- – Assessment Options
  - • Bulk Release – based on privileges
    - – Checkbox in grid
    - – Release Controls above the grid
      - » Check All Assessments
      - » Remove Checkmarks
      - » Toggle Checkmarks
      - » Release Marked Assessments
    - – Bulk release moves each to its next level
    - – Release Point column indicates current level
  - • Hourglass to select to view

Entering OSD Assessments

Assessment View
- Individual Assessment
  - Format slightly different from DAMIR 2.5
  - PM assessment uses chart format, where data is available
- Previous/Next Controls
- Left sidebar
  - Show/Hide Action Officer for printing
  - Action Links
    - View Assessment
    - New Assessment
    - Edit Assessment
    - Delete Assessment
- Release Control at bottom
  - Depends on privileges
  - Only when not fully released

Entering OSD Assessments

Assessment View
- Release Assessments
  - Basics
    - Release button moves the data to next point in the process
    - Assign button moves the data back to that point in the process
    - DAMIR notifies users at that level that the assessment has been released or assigned
    - Contact List – The + sign opens the level to view contact information
    - Auto Pass? – When you release with this checked, later assignments below you don't stop at your level when released again.
    - Instructions available, if needed, on the page
  - Security Hierarchy Support
    - All users with release privileges have privileges to add/remove users for their domain
    - Demonstrate as time allows

Entering OSD Assessments

Edit View
- PM Assessment
  - Slide format
    - Year w/ projections
    - Text below
  - Selectable, supports multiple assessments in a given review month
- OSD Assessment
  - Different look, same functionality
  - Ratings limited to G, Y, R and NR
  - Indicators limited
    - Cost
    - Schedule
    - Performance
    - Funding
    - Sustainability (LCS)
  - Explanation has no special characters, no character limit

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Questions?